

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JOINN Laboratories (China) Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)
Date Submitted	<u>04/03/2021</u>

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>06127</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Opening balance at 26 February 2021 (See Remark 2)	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>
Increase/(decrease)	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>
Balance at close of the month	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>

  

(2) Stock code : <u>603127</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Opening balance at 26 February 2021 (See Remark 2)	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>
Increase/(decrease)	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>
Balance at close of the month	<u>(See Remark 1)</u>	<u></u>	<u>(See Remark 1)</u>

## 2. Preference Shares

Stock code :	N/A	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month  
(State currency) :

(See Remark 1)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
	H Shares	A Shares		
Opening balance at 26 February 2021 (See Remark 2)	<b>43,324,800</b>	<b>227,454,729</b>	<b>N/A</b>	<b>N/A</b>
Increase/ (decrease) during the month	<b>NIL</b>	<b>NIL</b>	<b>N/A</b>	<b>N/A</b>
Balance at close of the month	<b>43,324,800</b>	<b>227,454,729</b>	<b>N/A</b>	<b>N/A</b>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: RMB20.13  (27/02/2018) A shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. Exercise Price: RMB34.12  (15/08/2019) A shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3. Exercise Price: RMB94.77  (15/08/2019) A shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. Exercise Price: RMB94.77	Nil	Nil	Nil	Nil	Nil	Nil
(15/07/2020)						
A shares						
(Note 1)						
5. N/A						
( / / )						
shares						
(Note 1)						
6. N/A						
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares – H Shares)					N/A	
(Ordinary shares – A Shares)					NIL	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)					NIL	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(   /   /   ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
2. N/A						
(   /   /   ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
3. N/A						
(   /   /   ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
4. N/A						
(   /   /   ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
<div>Total B. (Ordinary shares – H Shares) <u>N/A</u></div> <div>(Ordinary shares – A Shares) <u>N/A</u></div> <div>(Preference shares) <u>N/A</u></div> <div>(Other class) <u>N/A</u></div>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C.					(Ordinary shares – H Shares)	N/A
					(Ordinary shares – A Shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Pursuant to the Over-allotment Option granted by the Company to the International Underwriters, exercisable by the Joint Global Coordinator at its sole and absolute discretion on behalf of the International Underwriters, at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, the Company is required to issue up to an aggregate of 6,498,700 additional H Shares at the Offer Price of HK\$151.00 per H Share under the International Offering to cover over-allocations (if any) in the International Offering. For details, please refer to the Company's prospectus dated 16 February 2021 and the Company's announcement dated 25 February 2021.</p> <p>(EGM:15/09/2020)</p> <p>Ordinary shares – H Shares (<i>Note 1</i>)</p>	NIL	6,498,700
<p>2. N/A</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>		
<p>3. N/A</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>		
<p>Total D. (Ordinary shares – H Shares)</p> <p>(Ordinary shares – A Shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	<p>NIL</p> <p>N/A</p> <p>N/A</p> <p>N/A</p>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	N/A	N/A
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) ( / / ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	N/A	N/A



				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
6.	Repurchase of shares			Class of shares _____ repurchased ( <i>Note 1</i> )  Cancellation date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
7.	Redemption of shares			Class of shares _____ redeemed ( <i>Note 1</i> )  Redemption date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
8.	Consideration issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____			
	Issue and allotment date : (dd/mm/yyyy) ( / / )			
	EGM approval date: (dd/mm/yyyy) ( / / )			
			N/A	N/A
10. Other (Please specify)	Class of shares issuable ( <i>Note 1</i> ) _____			
	At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )			
	EGM approval date: (dd/mm/yyyy) ( / / )			
			N/A	N/A
Total E. (Ordinary shares – H Shares)			N/A	
(Ordinary shares – A Shares)			N/A	
(Preference shares)			N/A	
(Other class)			N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	H Shares – NIL
	(2)	A Shares – NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

*(Note 2)*

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical *(Note 3)*;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. As the Company is incorporated in the PRC, the concept of “authorised share capital” is not applicable.
2. The H shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 26 February 2021.

Submitted by: Gao Dapeng

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*